

Final Summary

Settlement Negotiated November 2019

Total Impact

	2018			2019						
	Q3 A	Q4 A	Full Year A	Q1 A	Q2 A	Q3 A	Q4 A	Full Year A		
Lost Revenue	(\$50)	(\$69)	(\$119)	(\$35)	(\$28)	(\$23)	(\$23)	(\$109)	Revenue	(\$228)
Lost Profits	(\$27)	(\$40)	(\$67)	(\$18)	(\$16)	(\$12)	(\$13)	(\$59)	Core EBIT	(\$126)
Insurance Recovery	\$0	\$27	\$27	\$40	\$18	\$16	\$25	\$99	Non- Core EBIT	(\$149)
Core EBIT Impact	(\$27)	(\$13)	(\$40)	\$22	\$2	\$4	\$12	\$40	Recovery	\$368
Non-Core Expenses	(\$49)	(\$37)	(\$86)	(\$30)	(\$20)	(\$2)	(\$11)	(\$63)	Net Gain	\$93
Insurance Recovery	\$49	\$48	\$97	\$37	\$26	\$2	\$80	\$145		
Non-Core Earnings Impact	\$0	\$11	\$11	\$7	\$6	\$0	\$69	\$82		